

2022 ANNUAL REPORT

# THE STAR



“Aging is just another  
word for Living”

Cindy Joseph

**A very wise person once told me that you can never say “thank you” enough.**

**I truly believe that we are not on this earth to go it alone.** We need others to help us to live fully joyful and healthy lives and be able to share that joy with others. It has been a little over 40 years since I first came to Mary Wade. During that time, I hope I have expressed my gratitude enough for all you do.

So, I say “thank you” for helping me, helping all of us at Mary Wade, especially during the past year. Having your support and your contributions, whether of your time, your talents and counsel, or your financial gifts, have allowed us to continue the great work we do for others in need.

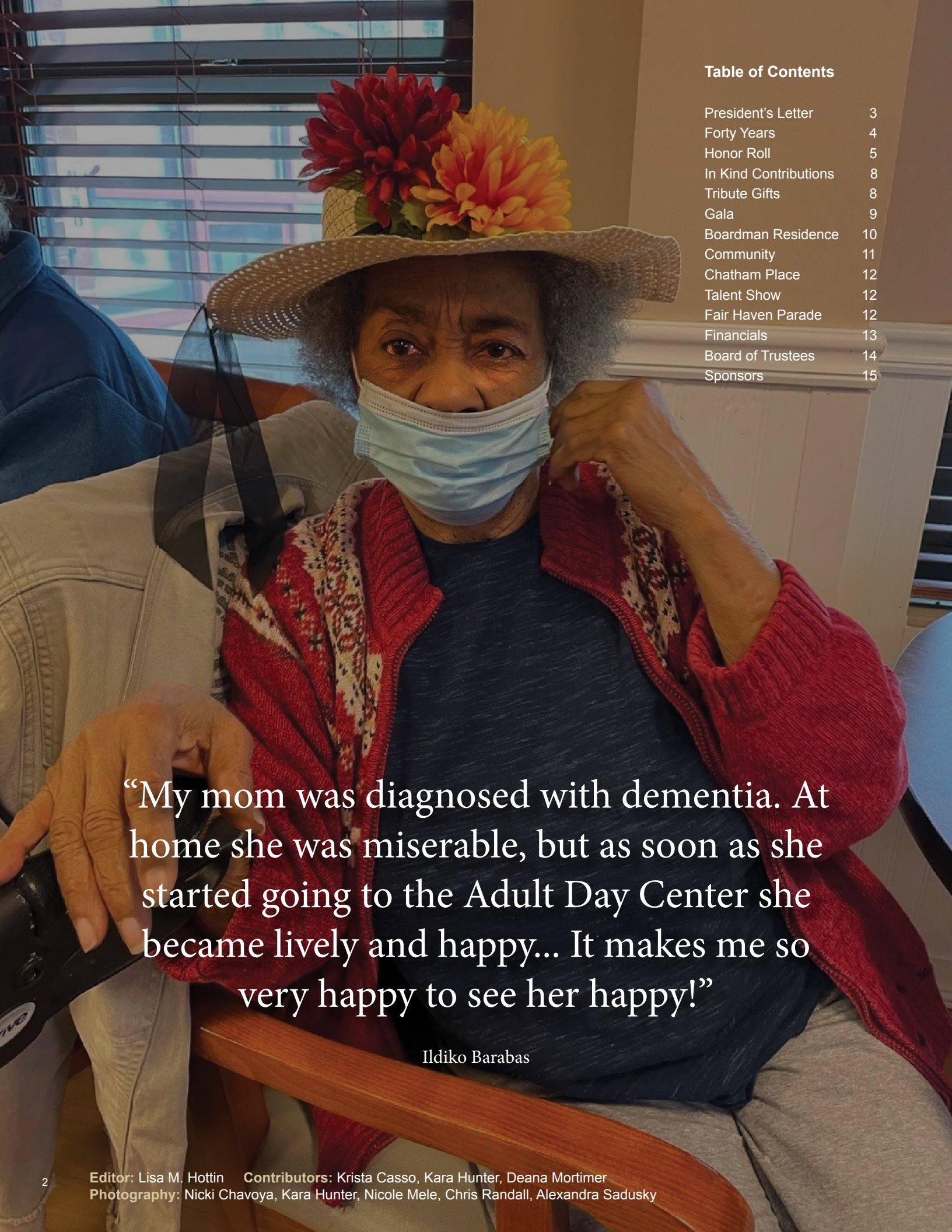
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MARY WADE



*A five star senior community with a tradition of quality healthcare*





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“My mom was diagnosed with dementia. At home she was miserable, but as soon as she started going to the Adult Day Center she became lively and happy... It makes me so very happy to see her happy!”

Ildiko Barabas



## MISSION

The Mary Wade Home provides the highest quality services across a broad spectrum of programs to residents on our campus and throughout the Greater New Haven community. We strive to promote holistic wellness, enhance individual abilities, provide compassionate care and embrace innovative solutions that improve the quality of life for everyone we serve.



*Continued from page 1*

This year we celebrate growth and perseverance. We officially opened Chatham Place at Mary Wade our new assisted living residence. We have increased the number of rental properties on our campus by acquiring 112 Atwater Street, our new addition to our 55 and older independent living housing. We've expanded our transportation by adding a new handicapped accessible van. This was purchased through funding from the CT Department of Transportation Section 5310 funding.

We continued to play a key role in community outreach through a variety of activities and initiatives. This year we began hosting "Coffee with a Cop" inviting residents and neighbors to get to know our local law enforcement officers in a social and relaxed setting. We also welcomed a Farmers Market provided by City Seed. Mary Wade has played an active role in the vision and planning for the rehabilitation of the Strong School, located just down the block from us. The future of this important landmark building, so close to Mary Wade, will have a major impact on the area and on the Fair Haven community.

Challenges tend to inspire creative thinking and we are at no loss for creativity. While our celebrations are many and significant, our challenges are equally so. Covid still haunts us. Our protocols are effective and have proven successful in containing any spread of the disease.

But coming back from it has proven challenging. Like all of us in healthcare, we struggle with staffing levels, burn out and employment costs. Revenue from Medicare and Medicaid, Mary Wade's largest revenue stream at 90%, does not nearly cover the cost of care. State reimbursement from these payors is not keeping up with rising costs and we are working aggressively with state and local officials to educate and partner with them to rectify this inequity.

As one of the few not-for-profit senior care communities serving Greater New Haven's lower- and middle-income communities, we rely on philanthropic support to meet the needs of our entire community. For our residents, we strive for excellence in quality care and programs. For our staff, we seek a fair and equitable compensation, benefits, and workplace culture. For our community, we commit to playing an active role in the development and vision of a livable urban community.

And for you, we offer our appreciation in supporting Mary Wade's mission and look forward to a future of celebrations.

Thank you.

David V. Hunter, *President & CEO*

## MILESTONES

This year we celebrated 40 years with David V. Hunter leading Mary Wade through dynamic growth and important milestones. The timeline below and in the following pages highlights just some of the many achievements during his tenure to date.

1981

David V. Hunter is appointed Administrator of Mary Wade



1983

Mary Wade admitted the first male resident and by the end of the year there was a waiting list for admissions

1984

With the purchase of a new Plymouth Voyager van for doctors visits, shopping or other recreational events, Mary Wade initiated its Transportation Program



# Forty Years: Looking Back, Looking Ahead



It was 1981 and Mary Wade was about to embark on unprecedented growth for the organization under its new leadership. With his usual charm and optimistic spirit, David V. Hunter stepped onto a very different campus from what we know today. A single building, Mary Wade was home to 43 older women at the time David arrived.

Today, Mary Wade is a 5-acre campus located in the Quinnipiac River Historic District of Fair Haven, an increasingly diverse community. From that single service, offering housing, meals, and medical assistance, today, Mary Wade serves more than 200 older adults daily through seventeen services and programs.

Growth and challenge along the way were many. Capital improvements and new construction allowed Mary Wade to expand its mission to meet the growing and complex needs of the older adults in need. Economic health and payor mixes provided the challenge of meeting the growing needs of those we serve, the rising costs of caring for a population of increasingly complex co-morbidities and decreasing reimbursements.

But, as the 19th century philosopher Friedrich Nietzsche wrote “what doesn’t kill us, makes us stronger”. This saying characterizes the last 40 years at Mary Wade Home under the leadership of Mr. Hunter. Presented with some of the most challenging circumstances, Mary Wade Home is resilient and thrives to serve new generations.

In his 2007 Annual Report, David V. Hunter sums up what could also be descriptive of the last four decades at Mary Wade and looking to the years ahead:

“Mr. James Brewster and the original Foundresses would be extremely proud of the return they have received on their

initial investment through the contribution of \$6,000 to acquire this property and begin the noble mission we, together, carry on today. This report is more than how we perform against benchmarks; it is a story of accountability for those who continue to support our mission and a story of commitment to a work that touches the lives and souls of all those who find their way to us for care, for shelter, for nourishment, and for love.”

## PROGRAMS & SERVICES INTRODUCED SINCE 1981

- Adult Day Center
- Alzheimer's Day Program
- Assisted Living Community
- Hospice Care/End of Life Care
- Innovative Swallowing
- IV Therapy
- Memory Care
- Outpatient Rehabilitation
- Parkinson's Therapy Program
- Physical & Occupational Therapy
- Pulmonary Rehab
- Respite Care
- Skilled Nursing Care
- Speech Therapy
- Medical Transportation
- Weekend Transportation

1989

60-bed Kimberly building opens providing skilled and intermediate care financed with a tax-exempt bond issue of \$4,320,000



1992

Adult Day Care program opens with 50 members served from Monday – Saturday

2001

A \$1,200,000 construction project, resulting in a new and expanded ADC, a new elevator for Boardman and new space for outpatient rehab for Alzheimer's and dementia patients

2004

New employee programs include vocational training programs, homebuyer assistance plan and the introduction of an employee wellness program



# Honor Roll of Donors

Mary Wade Annual Report and Honor Roll acknowledges the generosity of our donors for gifts received between October 1, 2021 – September 30, 2022. Donors are listed according to their total giving unless otherwise indicated. Every effort is made to ensure the accuracy of reporting. We apologize for any error or omission and welcome corrections to this report.

## Five Star Leadership Society \$5,000 and above

Anonymous  
Joan Baer  
Joseph Crowley  
Gina Gallo  
Linda Hottin  
Donna Hunter & The Hunter Family  
Richard Hutchinson  
Kumpati and Barbara Narendra  
Prisco Panza  
Sandra Piontek  
Carol Ross  
Harold Spitzer  
Louis F. & Mary A. Tagliatela Foundation  
ConnectiCare  
ERJ Fund  
HealthPro Rehabilitation  
Knights Of Columbus  
O,R&L Construction, Inc.  
Workers' Compensation Trust

## Super Star Society \$2,500 - \$4,999

Patricia GaNun  
Lawrence and Lucie Iannotti  
Joanne M. McGloin  
Edward and Marianne Prokop  
Todd Renz  
Sammy and Mallery Rivera  
Pam Stanton  
All-Brite Electric, Inc.  
Herbert J. Sims & Co., Inc.  
New Alliance Foundation

RKL  
Svivals+Partners  
The L. Suzio Concrete Co., Inc.

## Gold Star Society \$1,000 - \$2,499

Barbara C. Adams  
Rick and Nancy Antle  
Elizabeth Barnston  
Fereshteh Bekhrad  
MaryBeth Canavan  
Frances Clark  
Cathy Crook  
The Garamella Family  
Bill and Mary-Ellen Ginter  
Jacqueline Henchel, M.D.  
David Hungerford  
David V. and Janice Hunter  
Douglas Melanson  
Allan Rodrigues, M.D.  
K. Geert Rouwenhorst and  
Bernadette M Huang  
Larry M. Stewart  
Avi Szapiro  
Laura Marie Tolisano  
Luke Williams  
Steven Wolfson and Elsa L. Stone  
Aldo DeDominicis Foundation, Inc.  
Brown & Brown Insurance of CT, Inc.  
CliftonLarsenAllen, LLP  
Community Foundation for  
Greater New Haven  
Edge Technology Services  
Elite Property Service, Inc.  
Geriatric Medical

Hunter's Ambulance Service, Inc.  
J. C. Builders, LLC  
JLM Franchise Brokers LLC  
KANERAI  
Liberty Bank  
Murtha Cullina LLP  
Neubert, Pepe & Monteith, P.C.  
New Haven Bank  
Partners Pharmacy  
Schwab Charitable  
U.S. Trust, Bank Of America  
Private Wealth Management  
Yale New Haven Health | Community &  
Government Relations

## Silver Star Club \$500 - \$999

Barbara Ellinghaus  
Lisa M. Hottin  
David and Diana Hunter  
Marc Mann, M.D.  
Rosanne Mondrone  
Parnel and Deana Mortimer  
Michael A. O'Brien  
John Sawyer  
Yin Vandergriff  
Bernadette G. Welsh  
Brenner, Saltzman & Wallman LLP  
Iovanne Funeral Home, Inc.  
NFP Corporate Services  
Regional Water Authority  
Sarracco Mechanical Services  
The Malafronte-Cuozzo Fund

2005

First Wine Tasting fundraising event was held at the New Haven Lawn Club with Thomas Matthews, editor of Wine Spectator as the Master of Ceremonies

2008

73 Atwater became a part of the Mary Wade campus and was renovated and expanded thanks to the generosity of the Hutchinson Family

2008

The first Fair Haven Community Parade hosted by Mary Wade





**“Nurses and aides are pleasant, hard working and very kind.”**

Anonymous Family Member

### **Rising Star Club** **\$100 - \$499**

Lynne Allen  
Joyce Anderson  
Steven and Tracey Angelo  
Anonymous  
Anonymous  
Michael E. Bailey  
Arthur and Donna Blank  
Martha Brogan  
Barbara Bunk  
Guido Calabresi  
Luisa Canestri  
Carol Cheney  
Joanne Chvisuk  
Tony and Christina Ciociola  
Arthur Colella  
Suzanne Cook  
George and Barbara Coulombe  
Mike Dagata  
Ann S. Dallas  
Lorri Danzig  
J. Anthony DeMayo  
John and Katherine DeStefano  
Bernadette DiGiulian  
Paula DiNello  
Michael Anna Discepolo  
Eileen Donahue  
Robert Drodvillo  
Joyce Dupee  
Mary Bush Clement Estabrook

Thomas and Cecilia Fassbender  
Debbie Ferrell  
Anna Ferrie  
James Fischer  
Mark Fitzgerald  
Susan B. Fluter  
Danslee Frost  
Bob and Deb Fuchs  
Lisa Gangemi  
Ken and Cathy GaNun  
Pamela N. Gaumont  
George Gavalla  
Everett Gendler  
Alfred J. Goldberg  
Lewis Goldfarb and  
Marsha Rabiteau  
Carl Goldfield  
Arthur Goldstein  
Elizabeth Gumbart  
Kevin Guptill  
Andy and Tricia Guyon  
Moira Hambleton  
Michael Harkins  
Tricia Harkins  
Beverly Hochman  
Michael Jankovsky  
Joan Johnson  
Kristina Kelley  
Bob and Lois Kessler  
David and Diane Levine  
Bonnie Loughner  
Danielle MacKinnon  
Bill and Marilyn Markunas

Cathy Matteo  
Leonard Matteo Jr.  
Sara Matthews  
Reginald and Patsy Mayo  
Ronald Miller, M.D.  
John P. Mordes  
Andrew P. Nesi  
George and Elizabeth Sue Olson  
Marilyn Ortiz  
Luis A. Pagan and  
Kathleen Hagearty  
Jean C. Palmieri  
Nicholas Paris  
Marcel Piekarski  
Joan M. Pietruszka  
Robert Power  
Joseph Prior  
John Raccuia  
Lynn Reid  
Michelle Lee Rodriguez  
Michael Romei  
Kerren Ruffner  
Joan Ryan  
Patricia Scussel  
Ellen Silver  
Peter Spambanato  
Neysa Stallmann Guerino  
Dan Tapper  
Linda Thorpe  
Marilyn Toland  
Laurie Tomaszek  
Rose Turney  
Thomas Vanty

Francis and Judy Villa  
Charles Vitelli  
Robin Walsh  
Ronald Walters  
Kenneth Wampler  
Virginia Williams  
David Zanolwak  
Albertus Magnus College  
AmazonSmile  
Carmody Torrance Sandak &  
Hennessy, LLP  
Chubb & Son, Inc.  
John Watts Associates, Inc.  
Kevin McAuliffe Sales, Inc.  
Law Office Of William M.  
Raccio, LLC  
Magna Steel Sales Inc.  
Marcum LLP  
New England Benefit  
Solutions LLC  
New Haven Parking Authority  
Network For Good  
PayPal Giving Fund  
Shelf Space Marketing  
Star Distributors, Inc.  
Tools 4 Data, LLC  
Underwater Construction  
Corporation  
Unitas Club Inc.  
West Haven Medical  
Group, LLC

**2008**

A chapel was created in memory of Jane Forsythe Curran, a former Advisory Board member and friend of Mary Wade, funded through a gift from her husband William Curran and his family

**2009**

Construction begins, adding 34 new rooms to the Kimberly Skilled Nursing Center bringing the total to 94, and expanding the ADC and the kitchen

**2012**

First Family Fun Concert is held in Mary Wade's gardens funded in part by the Nichols Family





## Shining Star Club

### Less than \$100

Suzanne Adinolfi  
 Jeffrey Alsbaugh  
 Anonymous  
 Anonymous  
 Anonymous  
 Anonymous  
 Anonymous  
 Parvanah Babaeinazhadbasiri  
 Saroj Baheti  
 Rose Ann Baldassare  
 Elaine A. Balogh  
 Jack Barletta  
 Anna Bartow  
 Gloria Beebe  
 Cheryl Bennett  
 Marjorie Bergin  
 Patricia Bissell  
 Ramona M. Bivona  
 Jon and Jean Blue  
 Martin Borack  
 Shirley Boulware  
 Susan Bowen  
 Janie Bradley  
 Rosemary Bragg  
 Sarah Brewer  
 Tecora P. Briscoe  
 Cecile Brodsky  
 Lauren Brumell  
 Linda Burt  
 Lorreine Cardascio  
 Anthony P. Carrano  
 Krista Casso  
 Blossetta Chambers  
 Kinneret Chiel  
 Kathryn Chmura  
 Jane Cogan  
 Edwina Collins-Vaughn  
 Patricia Coughlin  
 Dale and Margaret Crook  
 Eliezer Cruz  
 Gustav Csoke  
 Santos and Carmen Curbelo  
 Agnes Cusano  
 Anna D'Agostino  
 Heather Daniels  
 Rose Marie Danko  
 Robin Davis  
 Ruthanne DeLucia  
 Elena Delucia  
 Deborah Derivas  
 Cheryl Dielman

Carla Diggins  
 Catherine DiSante  
 Elizabeth Donovan  
 Alvera Dortche  
 Kevin Doyle  
 John Dudley  
 Nancy M. Dunne  
 Joseph Dusa  
 Robert Echter  
 Barbara S. Esposito  
 Sally Esposito  
 Nathalie Fagan  
 Carol Fairchild  
 Agnes Farrar  
 Francis and Litsa Fawcett  
 Joseph Fine  
 Philene Foster  
 Jean Frank  
 Ruth Frohman  
 Bessie Fulmore  
 Marjorie Funk  
 Erminia Gaeta  
 Vincent and Marguerite  
 Gambardella  
 Richard and Julie Gelgauda  
 Robert and Elaine Giannotti  
 Mary Gibson  
 Paul Godburn  
 Esta Goldin  
 Kimberly Goldstein  
 Tia Goodwin  
 Robert Gorman  
 Margaret C. Gray  
 Cheryl Ann Green  
 Victoria Greenberg  
 Oliva Grippo  
 Magda Guirguis  
 Lois Hammond  
 Karen Haney  
 Patricia Harris  
 Gail Hayes  
 Mabel Haywood  
 Judy Holcomb  
 Phyllis Horrocks  
 Kara Hunter  
 Dolores Ianniello  
 Mandi Jackson  
 Beverly Jackson  
 Alva Jeffreys  
 Louise Jenkin  
 Alfreda Johnson  
 Isidor Juda  
 Patricia Julianelle  
 Evelynne Kantnokitz  
 Sandra Kauffman

Anthony Keane  
 Frances Mary Kelly  
 Vivian Kelly  
 Debra Kimble  
 James Kinsey  
 Harold Klein  
 John and Gloria Laccone Jr.  
 Gregory C. Ladas  
 Laura Lamberty Alequin  
 Nijole Lambrakis  
 Flor Lazo  
 Diane Lewis  
 Gloria Lilly  
 Elizabeth Lofquist  
 Bernadette Magnuson  
 Santiago Malave  
 Michael Marcus  
 Karen Marottoli  
 Elaine Marreiros  
 Thomas Martin  
 Sharon Martinez  
 Joseph M. Mattei  
 Olivia Matteo  
 Dorothy Matthews  
 Franklin McCauley  
 Music Haven  
 Gerry Mele  
 Karen B. Menchion  
 Carlos Mercado  
 Philomena Meyer  
 Ella Miller  
 Marjorie A. Moore  
 Catherine Moore  
 Joan Morrison  
 Lula Morrison  
 Shirley Moss  
 John and Jenifer Nance  
 Mary Natalino  
 Sara Nelson  
 Elaine F. Newman  
 Dolores Ondusko  
 Lillian O'Neil  
 Richard Ortello Jr.  
 Lucelo Otero  
 Lydia Padro  
 Balvin Palmer  
 Frances Palmucci  
 Gregory Pandajis  
 Michael Parker  
 Donna Pascarella  
 Maryann Patterson  
 Joseph F. Pauloski Jr.  
 Raymond Peach Sr.  
 Emma Perez-Marrero  
 Chuck Petruccione

Judith K. Phelon  
 Joseph Plagesse  
 Stefania Pniewski  
 Carmela A. Popolizio  
 Stephen G. Price  
 Mary Pridgen  
 Lauren Raffone  
 Edith Rawls  
 Mary Jo Riddle  
 Sylvia Rifkin  
 Noemi Rivera  
 Miguel Rivera  
 Angela Rodriguez  
 Mary Russell  
 Concetta N. Sacco  
 Robin Sadek  
 Carol Sauza  
 Brian and Susan Sawchuk  
 Gloria Schaffer  
 Carol Scussel  
 Robert Seneca  
 Donna Shabazz  
 Andrea Shaw  
 Linda Shiffrin  
 Roxanna Simmons  
 Frank Smith  
 Jim and Dorothy Sommo  
 Laurence and Catherine  
 Stanford  
 Patricia E. Stark  
 Valarie A. Stone  
 Carol Suben  
 Linda M. Tagliavia  
 Janet Tettlebach  
 Rhoda Thomas  
 Lesa E. Tischler  
 Gina Toppins  
 Joseph Torre  
 Henry Towns  
 Christine S. Triant  
 Darlene Tyson  
 Al Varrecchia  
 Stephen C. Votto  
 Gloria Weber  
 Ethel Wegner  
 Stella Williams  
 Susan S. Wilson  
 Margaret Wilson  
 William Truman Wood  
 Antonette Wright  
 Evangeline Zarras  
 Joan Zink  
 Ardmore  
 The Pension Service, Inc.

2020

First reported COVID case at Mary Wade was April 4 and Mary Wade pivots to respond to the worldwide Covid-19 pandemic



2020

MWH Holdings Inc., a subsidiary of Mary Wade Home, Inc. converts its 13 rental units to 55 and older

2022

Chatham Place at Mary Wade officially opens offering 64 assisted living apartments and 20 Memory Care apartments





## In Kind Contributions

Donations of goods and services helps to support our residents, staff and entire community. From toiletry supplies for our residents, to raffle items to quilts, Mary Wade is grateful to the many friends, families and businesses who have contributed in kind during this past year.

Barbara C. Adams All American Waste Jane Andrews Steven and Tracey Angelo Mary Angelotti Nancy Baldini Stella Barone Jeffrey Boland Brown & Brown Insurance of CT, Inc. Tiffany Burnham Debra Camputaro MaryBeth Canavan	Ann L. Chieppo Joanne Chvisuk Jane Coppock Teresa Cusano ConnectiCare Stan DeCosta Michael and Anna Discepolo Joyce Dupee Karen Edwards Robert and Deborah Fuchs Lisa Gangemi Ken and Cathy GaNun Patricia GaNun	Garden Club of New Haven Kelly Ginsberg Andy and Tricia Guyon Lisa M. Hottin Raymond and Rena Hottin David V. and Janice Hunter Kara Hunter Lucie Iannotti Enid Lopez Robert Loskant Carmela Lubenow William and Marilyn Markunas	Leonard Matteo, Jr. Joanne M. McGloin Hunter Merrill Jack Miller Lindsay Mondrone Deana Mortimer Claudine Murphy Michael A. O'Brien Partners Pharmacy Shirley Pripstein Frank Rende Todd Renz Alexandra Sadusky	Patricia Scussel Jessica Soto Harold Spitzer Pam Stanton Larry M. Stewart Kathryn Joyce Taylor Gwen Thompson Laurie Tomaszek Bruce M. Topolosky Erik Vazquez Wolf Films, LLC Yale Center for British Art Ann Zak
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## Tribute Gifts

Giving in memory or in honor of someone special is one of many ways of expressing our appreciation and love, while continuing to give back. Mary Wade wishes to thank those who have made a tribute gift between Oct. 1, 2021 – Sept. 30, 2022

### IN MEMORY OF

★ <b>Joseph Amore</b> Susan B. Fluter	★ <b>Nellie Galinis</b> Dennis and Elizabeth Donovan	★ <b>Lawrence W. Iannotti</b> Elizabeth Barnston The Pension Service, Inc. Pamela N. Gaumond Victoria Greenberg David V. and Janice Hunter KANERAI Joanne M. McGloin Raymond and Gloria Peach	★ <b>Mary Q. McNamara</b> Suzanne Cook	★ <b>Helen Mountzouris</b> Francis and Litsa Fawcett Gregory and C. Ladas Gregory Pandajis Christine S. Triant Evangeline Zarras
★ <b>Stella Barone</b> Concetta N. Sacco Gloria Schaffer Susan S. Wilson	★ <b>Genevieve Gersz</b> Joan Johnson		★ <b>Rose Mead</b> George and Barbara Coulombe	
★ <b>Stella Camputaro</b> Elaine F. Newman	★ <b>Barbara Gormley</b> Joseph M. Mattei Carmela A. Popolizio		★ <b>Charlotte Menchion</b> Charlotte Menchion Dale and Margaret Crook Vincent and Marguerite Gambardella Elizabeth Lofquist Sharon Martinez Karen B. Menchion John and Jennifer Nance Stephen G. Price Brian and Susan Sawchuk Laurence and Catherine Stanford	★ <b>Donna Pannone</b> Robert Drodvillo
★ <b>Lucy Dallas</b> Ann Dallas	★ <b>William Gumbart</b> Elizabeth Gumbart	★ <b>Aaron Kurzen</b> Robert Echter		★ <b>Henry "Hank" Powell</b> Martha Brogan Margaret C. Gray Anthony Keane
★ <b>Mary Pauline DeFerrari</b> Joan and Joan Pietruszka	★ <b>Nellie Harriott</b> Joyce Anderson	★ <b>John Lucarelli</b> Dolores Ianniello Gerry Mele Carol Sauza		★ <b>Olga Villa</b> Francis and Judy Villa
★ <b>Edmund Duenkel</b> Nancy M. Dunne	★ <b>Virginia and Frank Hepler</b> Arthur and Donna Blank	★ <b>Daisy Mae Mangusi</b> Michael and Anna Discepolo	★ <b>Millie Morgillo</b> Tia Goodwin	★ <b>Catherine Walsh</b> Robin Walsh
★ <b>Rocco Gaeta</b> Erminia Gaeta	★ <b>Eli Hochman</b> Beverly Hochman			

### IN HONOR OF

★ <b>Barbara C. Adams</b> Lynne Allen	★ <b>Alfred J. Goldberg</b> Lesia E. Tischler	★ <b>Karoline Kubasek</b> Katherine A. DeStefano	★ <b>Hal Spitzer</b> Kenneth Wampler
★ <b>Joan Brumell</b> Lauren Brumell	★ <b>Janice Hunter</b> David V. Hunter	★ <b>Marian Lemley</b> Joyce Dupee	





## A Good Time Was Had By All!

**The 15<sup>th</sup> Wine Gala 2022** was a great success thanks to the legions of volunteers, sponsors, advertisers, donors and attendees. Our unending appreciation goes to Tom and Sara Matthews who have hosted the event since the first one in 2005. E.&J. Gallo Winery, represented by Winemaker Gina Gallo, was our Wine Sponsor showcasing a stellar array of varietals from their worldwide vineyard. Mary Wade is grateful for the continued support of Maximilian Riedel for donating Riedel Stemware for the 8 different wines each guest tasted and enjoyed. It takes a village to plan and organize this event and to make it successful year after year. This year again broke the record in fundraising totals, raising \$150,969 in net revenues in support of the renovations of the Lucy Boardman Residential Care Home.

### Wine Gala 2022 Committee

Krista Casso	Len Matteo	Melissa Ruffin
Mike Dagata	Deana Mortimer	Jessica Soto
Patti GaNun	Maria Olmo	Hal Spitzer
Mike O'Brien	James Parmiter	Larry Stewart
Lisa Hottin	Patricia Scussel	Eric Vazquez
David V. Hunter	Todd Renz	Kayla Wallace
Kara Hunter	Frank Rende	





The care and comfort found at Mary Wade is best expressed by a Boardman Resident, Bessie Roberts, who penned this poem in 1973 at the age of 87.

### THE MARY WADE HOME

You sing of your Kentucky Home,  
And the one out on the range,  
But, there are others, as you roam  
You have missed – which isn't strange.

I have in mind, a special one,  
As being the best one made.  
A home-like structure, nicely run,  
And call "The Mary Wade".

The story of its growth entails  
Some changes by the score,  
As it has weathered storms and gales  
For one hundred years, and more.

The doors are always open wide  
To friends and passersby,  
For those who wish to come inside,  
To inspect and certify.

They will be welcomed with a smile,  
And helped in every way,  
To show them that it is worth while  
To live here every day.

Surroundings are so homelike,  
With a cheerful atmosphere.  
A lovely garden, which will strike you  
As more beautiful each year.

Each night the lighted windows glow  
Into the deepest gloom,  
To call attention, and to show  
The comfort in each room.

We are watched and guarded from above  
By God's tender, loving care,  
And have comfort, security and love,  
To answer every prayer.

It is a home of priceless worth,  
And, if you should need aid,  
There is no better home on earth  
Than the "Good Old Mary Wade".

*Bessie Roberts, March 31, 1973*

## Boardman Residential Care Home: Bringing Yesterday to Tomorrow



The past year witnessed much progress in the planning for the renovation of Mary Wade's historic Boardman Residential Care Home (RCH). We hired architects, Svigals + Partners to assess the current physical facility and present recommendations to address the varied and many needs of the 149-year old structure. In the coming months we will finalize the plans which will introduce new updates and important additions ensuring the comfort, safety and amenities necessary for new generations of older adults.

Over the years, the Boardman RCH has offered a safe haven for our community's most vulnerable and disadvantaged seniors. Hundreds of residents have called Boardman home since it was built in 1873. In the early years, tea parties and luncheons, holiday celebrations and religious services kept everyone busy. Boardman was buzzing with activity.

Not much has changed. Boardman is a center for social activities and camaraderie for its residents. Their health and well-being are a primary focus of the caring staff led by Maria Olmo, the Director of the RCH.

The plan to renovate the historic Boardman building comes at a pivotal time in Mary Wade's history and in the development of the Fair Haven community. To keep pace with the needs of new generations and in tandem with the recent opening of Chatham Place at Mary Wade, the renovation of this legacy building on the Mary Wade campus is critical.





## Connection to Community

Did you know that Mary Wade is the largest employer in Fair Haven? We are very proud of that distinction and recognize the great responsibility that brings to being a good neighbor and an engaged member of our community. In fact, our connection to our community helps to make us a better organization and more responsive to the needs of the residents and clients we serve. This year we hosted City Seed Farmer's Market which was open to our neighbors and residents. We initiated "Coffee with a Cop", an informal monthly

event where neighbors and residents were able to meet and speak with local law enforcement officers in a relaxed social setting. We forged new collaborations with the Yale University Women's Soccer Team and United Way. Our partnership with Music Haven has grown into a mutually beneficial collaboration. Mary Wade provides transportation for its students and in turn, Music Haven student musicians perform for residents at Mary Wade and Chatham Place as well as the clients from our Adult Day Center.





# Fair Haven Community Day Parade 2022

Mary Wade organized the 14th Annual Fair Haven Community Day Parade on May 27th. We were extremely grateful that this year we were able to welcome back the school children of Fair Haven as well as community members who have always loved to participate in this annual event. This parade brings together members of the Fair Haven neighborhood in celebration of our wonderful community. It was a joyous day for the residents, staff, and all parade participants.



## Mary Wade Got Talent

The fourth Mary Wade Got Talent Show replaced our long standing annual Family Fun Concert due to the ongoing COVID restrictions. Residents and staff showed off their talents to peers, friends, and families in Mary Wade's beautiful gardens. DJ Bob Simon wowed the crowd once again and Environmental Services Director Frank Kochan served as the Master of Ceremonies introducing each act. Judges included Board of Trustees member Hal Spitzer, Chatham Place Resident Harry Klarman, and Nursing Administrative Assistant Una Murphy. The Talent Show proved once again to be a wonderful time!



## Chatham Place Ribbon Cutting 2022

On September 21st the Fair Haven community gathered for Chatham Place at Mary Wade's Ribbon Cutting Ceremony. Residents, staff, families, and neighbors congratulated all who participated in constructing this project. Chatham Place, which is built on the 150+ year mission and seal of excellence of Mary Wade, and has 64 Assisted Living and 20 Memory Care living quarters, welcomed their first resident in late February.





# Financials

Consolidated Financials (unaudited) for the year ending September 30, 2022

## ASSETS

Cash and cash equivalents  
Accounts receivable, net of allowance  
Non current\*  
Property, plant and equipment  
Other assets  
**Total assets**

20  
21

\$ 556,557  
\$ 1,971,037  
\$ 35,083,843  
\$ 41,438,034  
\$ 852,597  
**\$ 79,902,067**

20  
22

\$ 632,267  
\$ 2,450,622  
\$ 25,400,426 (a)  
\$ 41,600,728  
\$ 838,653  
**\$ 70,922,696**

## LIABILITIES

Accounts payable  
Other current liabilities  
Long term liabilities  
**Total liabilities**  
**Total liabilities and net assets**

\$ 3,199,731  
\$ 2,302,644  
\$ 49,928,712  
**\$ 55,431,087**  
**\$ 79,902,067**

\$ 740,910  
\$ 4,573,294  
\$ 49,760,859  
**\$ 55,075,063**  
**\$ 70,922,696**

## OPERATING REVENUE

Resident revenues  
Assisted living  
Adult day care  
PPP loan forgiveness  
Grant income primarily COVID-19 funds  
Rental income  
**Total operating revenues**  
**Total net contributions, grants and investments**

\$ 12,080,284  
-  
\$ 450,448  
\$ 1,845,000  
\$ 1,059,465  
\$ 176,056  
**\$ 15,611,253**  
**\$ 3,504,489**

\$ 13,664,738  
\$ 1,434,059 (b)  
\$ 718,395  
-  
\$ 1,870,094  
\$ 198,522  
**\$ 17,885,808**  
**\$ (3,964,256) (a)**

## OPERATING EXPENSES

Resident care services and support\*  
Assisted living services  
Plant operation and maintenance  
Adult day care  
**Total operating expenses**

\$ 13,374,724  
-  
-\$ 2,279,324  
-\$ 750,646  
**-\$ 16,404,694**

\$ 14,571,574  
\$ 4,723,898 (b)  
\$ 2,482,908  
\$ 938,503  
**\$ 22,716,883**

**Operating gain (loss)**

**-\$ (793,441)**

**\$ (4,831,075)**


\*Includes Board Designated Funds & Bond Funds of \$26.0M & \$8.6M in 2021 and \$20.0M & \$5.0M in 2022

**Note:** (a) There was a large market loss in investment funds in 2022  
(b) There was a large anticipated operating loss in the startup year of Chatham Place

"There is a true sense of community and family environment here. We love and trust Mary Wade, they go above and beyond the 5 star rating. Thank you all!"

Ruthanne DeLucia





“Mary Wade has been doing well by doing good, and has been doing this for 150 years. It has been a pleasure to serve on the Board with a group of inspiring activists. I’m learning a lot.”

Steven Wolfson, M.D.

## Board of Trustees 2022

Joanne McGloin, *Chair*

Bruce Topolosky, *Vice Chair*

Barbara C. Adams, *Treasurer*

Jacqueline Henschel, M.D., *Secretary*

MaryBeth Canavan

Bernadette DiGiulian

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Patricia GaNun

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Nicholas Nicholson, Jr., Ph.D.

Michelle Lee Rodriguez

Harold Spitzer

Pamela Stanton

Len Suzio

Steve Wolfson, M.D.

## Board of Trustees New Members

We welcomed the following new Board members to Mary Wade and look forward to working together to serve the needs of seniors in the Greater New Haven community.



**Marjorie Funk, Ph.D., R.N.,**

Dr. Funk is the Helen Porter Jayne and Martha Prosser Jayne Emerita Professor of Nursing at Yale School of Nursing. She was

on faculty at YSN since 1984 until her retirement in 2018. She earned her BSN from Cornell University - New York Hospital School of Nursing, a MSN in Medical-Surgical Nursing with a clinical specialty in cardiovascular nursing from the Yale School of Nursing, and a PhD in Chronic Disease Epidemiology from Yale University. Her teaching responsibilities included statistics, research, electrocardiography, and clinical supervision in cardiac critical care.



**Michael Morand**

Mr. Morand earned a Bachelors degree and a Master of Divinity from Yale University. He is Director of Community Engagement for the

Beinecke Rare Book and Manuscript Library and Yale Library special collections. He came to New Haven in 1983 as an undergraduate and has been a cheerleader for both Yale and New Haven, both personally and in his professional career, including as Associate Vice President in Yale's Office of New Haven & State Affairs, where he worked for a decade. Mr. Morand is a resident of Fair Haven.



**Steve Wolfson, M.D.**

Dr. Wolfson, a Board Certified Internist/Cardiologist, is the co-founder of Project Access New

Haven, which ensures that patients without insurance, or gaps in their coverage, have access to the quality medical specialty care they need. Dr. Wolfson has more than 59 years of experience in the medical field. He earned his medical degree from New York University School of Medicine. Dr. Wolfson served as a Major in the U.S. Air Force. He served as Staff Cardiologist at Wilford Hall USAF Hospital at Lackland Air Force Base and then moved to New Haven where he assumed the post of Director of the Cardiac Catheterization Laboratory at Yale School of Medicine, teaching, and treating patients in and out of the hospital.

# A Big Thank You to Mary Wade's 2022 Business Sponsors

We rely on the generosity of our business and corporate partners to help build capacity through our annual program of events which introduces new friends to our mission and builds a foundation of philanthropic support. These business sponsors helped to make our 2022 Wine Gala and Fair Haven Community Parade our most successful events ever. We are grateful for their support.

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ANONYMOUS



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**SAVE THE DATE!**

**GOLF TOURNAMENT 2023**

Friday, August 25th

Lyman Orchards Golf Course

2022 Annual Report

“Growing old is mandatory,  
but growing up is optional.”

Walt Disney