Mary Wade 2018 Annual Report and Honor Roll

To our donors and friends
The year 2018 was one of challenge and growth for the Mary Wade Home. The Annual Report and Honor Roll of Donors you hold in your hand provides a snapshot of our financial condition and a recognition of our donors and community partners who help Mary Wade to fulfill its mission as a not for profit community serving older adults. We are pleased to report that, thanks to you, our donors and our exceptional staff, Mary Wade is among the most sought after older adult communities serving Greater New Haven. Thank you for your support and continued commitment to providing quality medical and social programs for older adults in need.

David V. Hunter, President & CEO

**Assets (For the year ending September 30, 2018)**

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and Cash Equivalents</td>
<td>$443,567</td>
</tr>
<tr>
<td>Accounts Receivable</td>
<td>$1,536,380</td>
</tr>
<tr>
<td>Non Current</td>
<td>$21,973,133</td>
</tr>
<tr>
<td>Property, Plant &amp; Equipment</td>
<td>$12,951,929</td>
</tr>
<tr>
<td>Other</td>
<td>$1,759,760</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td><strong>$38,664,769</strong></td>
</tr>
</tbody>
</table>
Our Volunteers

From staffing events to working with our residents, Mary Wade’s volunteers are an inspiration to us all. Their time and talents are deeply appreciated and recognized. Thank you!

Kara Anglim
Monica Canning Ball
Molly Berky
Vito Berulli
Shelby Burnham
Tiffany Burnham

Linda Buongiovanni
Rev. James Campbell
Bernadette Canning
Merrill Cotrina
Rae-Anne Cordova
Ann Chieppo
Debbie Camputaro
George Creamer
Brittnay Consiglio
Eileen Cszimadia
Ann Cohen DePalma
Laura Fargeorge
Lucille Gambardella
Janice Hunter
Jaime Harberg
Dana Hirsch
Linda Howard
Deb Hunter

Bob Johnson
Kathy Krebser
Marion Lemley
Bob Loskant
Pastor Ryan Mills
Elizabeth Mercer
Una Murphy
Maria Olmo
Jessica Prisco
Alex Rego
Donna Riley
Helen Rohne
Melissa Ruffin
Lou Siegal
Mae Soares
Jessica Soto
Gwendolyn Tyson
Gloria Vanderberg

2018 WINE DINNER COMMITTEE

Mike Dagata, Chair
Deana Bedor
MaryBeth Canavan
Rae Ann Cordova
Tom Gagliardi
Patricia GaNun
Lisa Hottin
David V. Hunter
Janice Hunter
Lynne Knowles
Len Matteo
Luis Pagan
Melissa Ruffin
Fred Sette
Harold Spitzer
Len Suzio

Liabilities (For the year ending September 30, 2018)

<table>
<thead>
<tr>
<th>Category</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accounts Payable</td>
<td>$935,747</td>
</tr>
<tr>
<td>Other Current Liabilities</td>
<td>$4,457,397</td>
</tr>
<tr>
<td>Long Term Liabilities</td>
<td>$10,886,576</td>
</tr>
<tr>
<td>Total Liabilities</td>
<td>$16,279,720</td>
</tr>
<tr>
<td>Net Assets</td>
<td>$22,385,049</td>
</tr>
<tr>
<td>Total Liabilities &amp; Net Assets</td>
<td>$38,664,769</td>
</tr>
</tbody>
</table>
Honor Roll of Donors

Mary Wade Annual Report and Honor Roll acknowledges the generosity of our donors for gifts received between October 1, 2017–September 30, 2018. Donors are listed according to their total giving unless otherwise indicated. Due to space constraints, we are not able to list every donor. A full listing is available on our website. Every effort is made to ensure the accuracy of reporting. We apologize for any error or omission and welcome corrections to this report.

FIVE STAR LEADERSHIP SOCIETY
$5,000 AND ABOVE

- ERJ Fund
- O’R&L Construction, Inc.
- Shanken Family Foundation
- Mr. Harold Spitzer
- U.S. Trust, Bank of America
- Private Wealth Management
- Mr. Robert F. Wechsler & Ms. Emily Aber
- Workers’ Compensation Trust

SUPER STAR SOCIETY
$2,500–$4,999

- Anonymous
- Mr. and Mrs. Lawrence Iannotti
- Marcum LLP
- Murtha Cullina LLP
- People’s United Bank
- Innovative Engineering Services, LLC
- MBH Architecture, LLC
- Partners Pharmacy
- The L. Suzio Concrete Co., Inc.

GOLD STAR SOCIETY
$1,000–$2,499

- All American Waste
- Brown & Brown of CT, Inc.
- Mr. and Mrs. Robert Fuchs
- Great Give Grant Program
- Hunter’s Ambulance Service, Inc.
- Knights of Columbus
- Medline Industries, Inc.
- Premier Printing
- Ms. Carol Ross
- Rev. Dr. Bonnie Scott
- Start Community Bank
- West Haven Medical Group, LLC

SILVER STAR CLUB
$500–$999

- Budget Transmission Center LLC
- Mr. and Mrs. Joseph Canavan
- Ms. Barbara Ellinghaus
- Ms. Lisa Hottin
- Mr. and Mrs. David Hunter
- Jewish Communal Fund/Gail Irwin
- Hartman Fund
- O2 Safe Solutions

Revenue (For the year ending September 30, 2018)

<table>
<thead>
<tr>
<th>Source of Revenue</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Resident Room &amp; Board, Service fees</td>
<td>$12,431,513</td>
</tr>
<tr>
<td>Adult Day Care</td>
<td>$1,003,459</td>
</tr>
<tr>
<td>Rental Income</td>
<td>$110,940</td>
</tr>
<tr>
<td><strong>Total Revenues</strong></td>
<td><strong>$13,545,912</strong></td>
</tr>
<tr>
<td>Total Net Contributions, Grants &amp; Investment Income</td>
<td>$1,077,276</td>
</tr>
</tbody>
</table>
Mrs. Gregory Piontek
Mr. Ralph Prete
Ridgefield Associates
Societa Di Buoni Amici
Technical Gas Products, Inc.
Mr. Fred Walker

**RISEING STAR CLUB**
$100–$499

Mrs. Barbara Adams
Anton Limo, LLC
Ardmore Printing & Promotion
Mr. Anthony Ardolino
Arts Council of Greater New Haven
Ms. Elizabeth Barnston
Brenner, Saltzman & Wallman LLP
Ms. Brie Campbell
Mr. Thomas Cariglio
Mr. & Mrs. Paul Chvisuk
City of New Haven, Department of Arts, Culture & Tourism

Club Napoli
Mr. Arthur Colella
Mrs. Suzanne Cook
Ms. Ann Dallas
Mr. Stan DeCosta
Ms. Doreen DeLorenzo
Ms. Bernadette DiGiulian
Ms. Lois Dioro
Mr. and Mrs. RJ Drodvillo
Edge Technology Services
Dr. Richard Ehrenkranz
Ms. Anne Marie Erwin
Mr. and Mrs. William Farat
Foremost Rehab of CT, LLC
Mrs. Patricia GaNun
Mr. and Mrs. Richard Gelgauda
Mr. John Gilmore
Mr. Alfred Goldberg
Mr. Carl Goldfield
Goody’s Hardware LLC
Grand Apizza
Mr. and Mrs. Jon Grossman

Ms. Elizabeth Gumbart
Ms. Eileen Haag & Jody Haag
Ms. Moira Hambleton
Dr. Jacqueline Henchel
Mr. Richard Hutchinson
Mrs. Jane P. Kendall
Key Bank
Ms. Dianne Lowenthal
Mr. Santiago Malave
Ms. Christel Manning
Ms. Jill Martin
Ms. Patricia Mason
Mr. & Mrs. Leonard Matteo, Jr.
Ms. Denise M. McGowan
Mr. Thomas McKeon
Ms. Kelly Mercer
Dr. Ronald Miller
Mr. Jim Mitchell
Dr. James J. Morris
Ms. Sarah Morris
Dr. Kumpati Narendra
Mr. Frank Nasti, Jr
Ms. Laurene Ortwowski
Mr. Joseph Ortwowski
Ms. Jean Ortwowski
Ms. Joan Pietruszka
Residents of Davenport/Dunbar Apartments
Dr. Allan Rodrigues
Sampson Electric LLC
Ms. Thersa Shea
Mrs. Cheryl Shirley
So Simple Interactive LLC
Mr. and Mrs. Ori Spiegel
Ms. Pamela C. Stanton
Mr. Leonardo H. Suzio
Ms. Linda Thorpe
Kevin Twogih M.D.
Mr. Charles Vitelli
Ms. Patricia Walker
Mr. Kenneth Wampler
Ms. Lisa Wohlert

<table>
<thead>
<tr>
<th>Expenses</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Resident Care Service &amp; Support</td>
<td>$11,441,332</td>
</tr>
<tr>
<td>Plant Operation &amp; Maintenance</td>
<td>$2,322,190</td>
</tr>
<tr>
<td>Adult Day Care</td>
<td>$1,069,976</td>
</tr>
<tr>
<td><strong>Total Expenses</strong></td>
<td><strong>$14,833,498</strong></td>
</tr>
</tbody>
</table>
**Tribute Gifts—Memorials**

Giving in memory or in honor of someone special is one of many ways of expressing our appreciation and love, while continuing to give back. Mary Wade wishes to thank those who have made a tribute gift during 2018.

In memory of Luella Anastasio
Anthony Ricciuti
Marion J. Hendzel
Donald P. Anastasio
Deborah A. Siena
Barbara J. Canali
Patricia Demartino
Michael S. Esposito

In memory of Carmela Bonini
Paul Chvisuk

In memory of Alice Butler
Sheila DelMonte
Barbara Rhone

In memory of Stella Camputaro
Anne Marie Erwin
Richard Ehrenkranz
Elaine F. Newman
Vivian T Orie

Denise M. McGowan
Anthony Ardolino
Dianne Lowenthal
Jane P. Kendall
Matt Bizzarro
Laurene Ortowski
Jill Martin
Ann L. Palmeri
Sheryl A. Maltagliati
Lorraine S. Brandolini
Patricia A Walker
Marilyn Andreucci
Fred D. Walker Jr.
Suresh Babu
Mary M. Barnes
Dorothy C Criscuolo
Lisa Wohlert
Ellen M. Murray
Rosemary Chieppo
Christina J Mackie
Patrick T. Leahy
Sharon L. Albone
Elaine A. Romano
Tracy Gambardella
Theresa Shea

In memory of Robert Cassella
Sandra Piontek
Gloria Stadolnik
Marc and Dee Palmieri

In memory of Lucy Dallas
Ann S. Dallas

In memory of Michael Dattilo
Carol Ann Ort

In memory of Mary DeFerrari
Joan M. Pietruszka

In memory of Genevieve Gersz
Joan Johnson

In memory of E. Robert Gregson
David V. and Janice Hunter

In memory of Robert Horton
Brie Campbell
Jayne Goldstein

In memory of Carol Hughes
John Gilmore
Eileen Haag
Judith Cummings Camp
Marion Torre
Ann L. Chieppo
Laurene Ortowski
Cheryl Shirley
Sharon Thomas
Rosanne Mondrone
Joseph Ortowski
Jean Ortowski
| In memory of Margaret Johnson  | In memory of Joseph and Margaret Pauloski  | In honor of Daisy Mangusi  |
| Janet M. Discenza             | Joseph Pauloski, Jr.                    | Anna Discepola            |
| In memory of Daisy Mae Mangusi | In memory of Jane Prete                 | In honor of Mary McNamara  |
| Nancy J. Carney               | Ralph Prete                             | Suzanne Cook              |
| In memory of Theresa McKeon   | In memory of Cheryl Shirley             | In honor of Carol Ross     |
| Thomas McKeon                 | David V. and Janice Hunter              | Mary E. McCombie          |
| In memory of Frank Mitchell    | In memory of Eva Tripp                  | In honor of Hal Spitzer    |
| James Mitchell                | Carol Tripp                             | Kenneth Wampler           |
| In memory of Anne Mooney       | In honor of Vito Barulli                | In honor of the Staff of K1 |
| Elizabeth McAuliffe           | Societa Di Buoni Amici                  | Caring for Marjorie        |
| In memory of Elinor Morris    | In honor of Frances Dioro,              | Garrison                    |
| Sarah E. Morris               | Janice Buck, Helen Buck,                | Philip R. Garrison         |
| In memory of Rose Noonan      | Lois Dioro                              | In honor of Roslyn Teiger  |
| Elizabeth Sullivan            |                                          | Edith Schpero              |
| In memory of Georgina Pagan    |                                          |                            |
| Kathleen M. Andrews           |                                          |                            |
| Moira Hambleton               |                                          |                            |
| Ronald Louis Denison          |                                          |                            |
| Patricia GaNun                |                                          |                            |

**Tribute Gifts—Honoraria**

In honor of the Staff of K1 Caring for Marjorie Garrison

Philip R. Garrison
Special Events

Mary Wade recognizes the many individuals and families, organizations and business partners who help to support our mission through their sponsorships, advertising and donations.

2018 Wine Dinner—Legends

The 13th Annual Mary Wade Wine Dinner raised $94,098 to support a number of critical upgrades and renovations of our Boardman Residence. We are indebted to Thomas Matthews, Wine Spectator and wine sponsor L’Esprit du Vin for hosting this major annual wine tasting event in Greater New Haven.

Anonymous
AFLAC
Aldo DeDominicis Foundation, Inc.
All American Waste
Alzheimer’s Association
Anthem Blue Cross Blue
Shield of CT
Ardmore
Atria, Inc.
Automated Services
Bard Financial Services
Ms. Elizabeth Barnston
Behavioral Health Consultants, LLC
Bernadette M Huang
Blum, Shapiro & Company, P.C.
Brecht Associates, Inc.
Brenner, Saltzman & Wallman LLP
Brown & Brown of CT, Inc.
Buckley Wynne & Parese
Carla’s Pasta, Inc.
Carmondy Torrance Sandak & Hennessey, LLC
Carol Ross
Community Foundation for Greater New Haven
Connecticut Assisted Living Association (CALA)
Connecticut Communications
Corporate Health Ins. Planners LLC
CT Public Media
David and Gerry Hungerford
Dr. & Mrs. Ed Prokop
A. Walaliyada M.D.
Executive Computer Systems, Inc.
Franciscan Life Center
Patricia GaNun
Grand Apizza
Greater New Haven Chamber Of Commerce
Harty Press
H. J. Sims & Co., Inc.
Hunter’s Ambulance Service, Inc.
Innovative Engineering Services, LLC
Integrity Benefit Partners
Iovanne Funeral Home, Inc.
J. Morrissey & Company, Inc.
Law Office Of William M.
Raccio, LLC
Love & Company, Inc.
Marcum LLP
Martinez Couch & Associates, LLC.
MBH Architecture, LLC
Medline Industries, Inc.
Metlife
Mr. and Mrs. Joseph Crowley
Mr. and Mrs. Lawrence Iannotti Iannotti Children
Mr. and Mrs. Raymond Peach
Mr. Raymond Peach Jr.
Mr. and Mrs. Robert Fuchs
Mr. and Mrs. Thomas R. Coash
Mr. and Mrs. William Farat
Mr. Harold Spitzer
Ms. Jean C. Palmieri
Ms. Mary E. McCombie
Murtha Cullina LLP
Neubert, Pepe & Monteith, P.C.
Newtown Savings Bank
NHR Group
Nolan’s Hamden Monument Company/Lichtenstein Co.
O,R&L Construction, Inc.
Partners Pharmacy
People’s United Bank
Port Security Services, Inc.
Porto Funeral Home
Premier Printing
Regional Water Authority
Riverfront Development LLC
RKL
Ronald Miller M.D.
Sette & Parhoff, P.C.
Shanken Family Foundation
Specialty Wire & Cord Sets, Inc.
Start Community Bank
Summit Corporation of America
Sunrise Financial LLC
TD Bank
The L. Suzio Concrete Co., Inc.
The Pension Service, Inc.
U.S. Trust, Bank of America Private Wealth Management
Underwater Construction Corporation
Unitas Club Inc.
United Personnel
Universal Hotel Liquidators
West Haven Medical Group, LLC
Yale New Haven Health
2018 Family Fun Concert

Mary Wade residents and families celebrate together each year with music, food and games outdoors in our beautiful gardens. Proceeds from this event each year support the Resident Enrichment Fund.

Ms. Natalie Nicole Chavoya
Chevrolet of Milford
Ms. Moira Hambleton
East Haven Builders Supply / USLBM
The Kitchen Factor
Societa Di Buoni Amici
Mr. and Mrs. Joseph Canavan
Grand Apizza
Anton Limo, LLC
Edge Technology Services
Arts Council of Greater New Haven
Mr. and Mrs. Lawrence Lannotti
Goody’s Hardware LLC
Mr. & Mrs. Leonard Matteo, Jr.
Club Napoli
Budget Transmission Center LLC
Ardmore Printing & Promotion
Allan Rodrigues, M.D.
Sampson Electric LLC
Mr. Harold Spitzer